



LifeStar Insurance p.l.c.

Testaferrata Street

Ta' Xbiex

XBX1403

Malta

Tel: +356 21 342 342

Company Registration No: C29086

The issuer is incorporated in Malta.

In terms of Article 99 of the Companies Act (Cap. 386 of the Laws of Malta) and Listing Rule 4.48 of the Listing Rules issued by the Listing Authority, notice is hereby given that a Prospectus dated 6th May 2021 has been published by LifeStar Insurance plc and filed with the Malta Business Registry relating to the issue of €10,000,000 4% Subordinated Bonds due 2026-2031 (subject to an Over-allotment Option of €3,000,000 in the event of over-subscription) (“the Subordinated Bonds”).

The Subordinated Bonds are being issued to the public in accordance with the Listing Rules. The Subordinated Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 31st May 2021 and trading is expected to commence on 2nd June 2021.

Copies of the Prospectus and Application Forms can be obtained during office hours from the Sponsor, other members of the Malta Stock Exchange, and other Authorised Intermediaries, whose contact details can be found in Annex C of the Prospectus, as from 10th May 2021. The Prospectus can also be downloaded from the Issuer’s website <https://lifestarinsurance.com/> or from that of the Sponsor www.curmiandpartners.com.

The Subordinated Bonds are unsecured and subordinated, and will be redeemed at par on maturity (or at the option of the LifeStar Insurance p.l.c., on any Early Redemption Date as defined in the Prospectus). The value of the investments prior to maturity may increase as well as decrease. Prospective investors are urged to consult an independent financial adviser prior to investing in the Bonds.

7th May 2021

**Issue of
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Unsecured Subordinated
Bonds
2026-2031
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Sponsor

**CURMI &
PARTNERS**

www.curmiandpartners.com