



LifeStar Insurance p.l.c.

Testaferrata Street

Ta' Xbiex

XBX1403

Malta

Tel: +356 21 342 342

Company Registration No: C29086

The issuer is incorporated in Malta.

In terms of Article 99 of the Companies Act (Cap. 386 of the Laws of Malta), notice is hereby given that a Prospectus dated 4th May 2021 has been published by LifeStar Insurance p.l.c. and filed with the Registrar of Companies relating to the admissibility to listing of 64,814,817 ordinary shares of a nominal value of €0.1414779585 (the "Shares").

An offer for sale of 18,518,519 Shares by LifeStar Holding p.l.c. at an offer price of €0.54 per Share (the "Share Offer") and an offer of 6,570,000 Shares by LifeStar Holding p.l.c. to its shareholders in exchange for their ordinary shares in LifeStar Holding p.l.c. at an exchange ratio of 1 LifeStar Holding p.l.c. share for 1 Share (the "Exchange Offer") are also being made pursuant to the said Prospectus.

The Share Offer and Exchange Offer are being made in accordance with the Listing Rules of the Listing Authority. The Shares are expected to be admitted to the Official List of the Malta Stock Exchange on 31st May 2021 and trading is expected to commence on 1st June 2021.

Copies of the Prospectus and Application Forms can be obtained during office hours from the Sponsor and other Authorised Intermediaries, whose contact details can be found in Annex E of the Prospectus, as from 6th May 2021. The Prospectus can also be downloaded from the Issuer's website <https://lifestarinsurance.com/> or from that of the Sponsor www.curmiandpartners.com.

The value of the investments prior to maturity may increase as well as decrease.

5th May 2021

**Offer for sale of 18,518,519
ordinary shares in LifeStar
Insurance p.l.c. by LifeStar
Holding p.l.c. at an offer
price of €0.54 per share**

**Offer of 6,570,000
ordinary shares in LifeStar
Insurance p.l.c. by LifeStar
Holding p.l.c. to its
shareholders in exchange
for their ordinary shares in
LifeStar Holding p.l.c. at
an exchange ratio of 1
LifeStar Holding p.l.c.
share for 1 share in
LifeStar Insurance p.l.c.**

Sponsor

**CURMI &
PARTNERS**

www.curmiandpartners.com