

Company Announcement issued by Global Capital p.l.c. (the "Company") pursuant to the Malta Financial Services Authority Listing Rules 5.16.3

QUOTE

GlobalCapital plc (the "Company") announces that a meeting of the Board of Directors has been set for Thursday, 25 August 2011 to consider and if thought fit approve the half-yearly report of the Company for the six months ended 30 June 2011.

UNQUOTE

By Order of the Board

23rd August 2011