

Testaferrata Street, Ta' Xbiex XBX 1403, Malta tel: (+356) 21 310 088 - fax: (+356) 21 310 093 email: info@globalcapital.com.mt www.globalcapital.com.mt

COMPANY ANNOUNCEMENT

Company Announcement issued by GlobalCapital plc announcing nominations of candidates for election of Directors at the forthcoming Annual General Meeting

Quote

GlobalCapital plc (the'Company') draws the attention of its Members that further to the Company Announcement dated 3rd June 2014 wherein it was stated that the Company was accepting nominations in writing of candidates for the election of Directors to take place at the forthcoming Annual General Meeting to be held on 11th July 2014, the Company received the nomination of the following eights candidates:

Mr. Joseph R Aquilina Prof. Thomas St.John Neville Bates Dr. Andrew Borg Cardona Mr. Dawood A. Rawat Mr. Moussa I. Rawat Mr. Nigel Scerri Mr. Arun Shankardass Mr. Oumeshsingh Sookdawoor

In terms of the articles of Association of the Company any member holding, as on the Record Date, at least fourteen per cent (14%) of all the voting rights of the Company shall have the right to appoint a director for each and every complete fourteen per cent (14%) thereof. Any director appointed in accordance with this provision shall be so appointed by letter to the Company, which must be delivered to, or be received by the Company, not later than three (3) days prior to the date appointed for the Annual General Meeting.

Unquote

By order of the Board

30 June 2014

GlobalCapital Financial Management Limited, GlobalCapital Fund Advisors Limited and GlobalCapital Investments Limited are licensed to provide investment services in Matta by the Matta Financial Services Authority (MFSA). GlobalCapital Insurance Brokers Limited carries on business of insurance broking and is regulated by the MFSA. GlobalCapital Health Insurance Agency Limited acts as an insurance agent and is regulated by the MFSA.