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Company Announcement issued by GlobalCapital p.l.c. pursuant to the Malta Financial Services Authority Listing Rule 8.7.1

Quote

GlobalCapital p.l.c. (the "Company") announces that on 16 April 2008 it has agreed terms for the acquisition of 85.5% of the issued share capital of Medifin Holding Limited which holds 99.9% of the issued share capital of Mediterranean Bank p.l.c.

Mediterranean Bank p.l.c. is licensed by the Malta Financial Services Authority to carry on the business of banking under the Banking Act, 1994 and to provide investment services under the Investment Services Act, 1994.

The agreed terms are subject to confirmation following due diligence and further to all necessary regulatory approvals.

Unquote

By Order of the Board

18 April 2008

GlobalCapital p.l.c

GlobalCapital Financial Management Ltd, GlobalCapital Fund Advisors Ltd and GlobalCapital Insurance Brokers Ltd are licensed by the Malta Financial Services Authority (MFSA). GlobalCapital Life Insurance Ltd is authorised to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Ltd is authorised as an Insurance Agent and is regulated by the MFSA.

Company Registration No. C 19526