

Company Announcement issued by GlobalCapital p.l.c. pursuant to Listing Rules 8.7.17 and 8.7.19

Quote

GlobalCapital p.l.c. (the 'Company') announces that it will be holding its Annual General Meeting on Thursday, 24th June 2010 at 10.00 a.m. at the Westin Dragonara Resort, St. Julian's. In addition to ordinary business, the following resolution will be presented for the consideration of shareholders at the said Annual General Meeting:

Special Business – Extraordinary Resolution

5. That the existing Articles 2, 17, 19, 35, 39, 41, 44, 52, 56, 61, 65, 68, 72, 74, 78, 79, 94, 117, 119, 123, 124, 126 and 127 of the Articles of Association of the Company set out in Appendix A under the heading "**Existing Provisions**" be hereby amended by the adoption and substitution of the proposed Articles 2, 17, 19, 35, 39, 41, 44, 52, 56, 61, 65, 68, 72, 74, 78, 79, 94, 117, 119, 123, 124, 126, 127, 128 and 129 set out in Appendix A under the "**Proposed Provisions**" which shall henceforth substitute and replace the said existing Articles in their entirety.

The effect, scope and principal purpose of the above resolution which constitutes special business was set out in the Circular to Shareholders referred to in the resolution as Appendix A which was sent to all Shareholders.

Unquote

By order of the Board

18th June 2010